

Human Options Legacy Society

A legacy gift can be a valuable addition to your family's financial planning while also ensuring the long-term sustainability of Human Options. The ways in which you may do this are listed below. Often gifts like these have an income tax benefit to you that generally results in a gift to our organization that is considerably larger than the after-tax costs to you.

- You may name Human Options as one of the beneficiaries of your will. Designations to Human Options may be for a percent of your estate or for a specified gift amount.
- You may name Human Options as a beneficiary of any of the following:
 - Gift Annuities
 - Life Insurance
 - Charitable Trusts
 - Charitable Lead Trusts
 - Retirement Funds
- You may also make an outright gift of cash or securities to Human Options' Endowment Fund.

Donors who invest in Human Options future with a gift as outlined above will become an honored member of our ***Legacy Society***.

For more information, contact Nora Caldwell at 949-737-5242 x 211 or ncaldwell@humanoptions.org

This publication is for general information and is not intended to provide legal or tax advice. Please consult with a legal or tax professional for specific advice.



Why We are Leaving a Legacy

I grew up in an abusive and violent home where the rules changed without notice. The slightest perceived infraction either ignited criticism, so that self-esteem was eroded like water flowing over rocks, or tempers flared into rage resulting in beatings. Imagine never knowing if your parents or sibling would be friend or foe.

My husband and I are committed to ending the cycle of violence. Our hearts go out to those who live with the emotional and physical stress of struggling for daily survival.

Because of our desire to leave the world in a better place, we contribute to the safe haven that Human Options provides and have joined the Legacy Society to continue both of our missions.

Michele & Abdo Khoury